

Hearing Date: November 5, 2012 at 10:00 a.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
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**NOTICE OF ADJOURNMENT OF HEARING ON
ALL MATTERS SCHEDULED FOR OCTOBER 31, 2012
TO NOVEMBER 5, 2012 AT 10:00 A.M.**

PLEASE TAKE NOTICE that all matters scheduled for the October 31, 2012 Omnibus Hearing have been adjourned to **November 5, 2012 at 10:00 a.m. (Prevailing Eastern Time)** (the “**Hearing**”) and will be heard before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), Alexander Hamilton Custom House, One Bowling Green, Room 501, New York, New York 10004.

The following matters were scheduled to be heard on October 31, 2012 at 10:00 a.m. (Prevailing Eastern Time) and will be adjourned to **November 5, 2012 at 10:00 (Prevailing Eastern Time)**:

- a) Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing It to Prosecute and Settle Certain Claims on Behalf of the Debtors' Estates [Docket No. 1546];
- b) Status Conference on Debtors' Second Supplemental Motion Pursuant to Fed. R. Bank. P. 9019 for Approval of the RMBS Trust Settlement Agreements [Docket No. 1887]; and
- c) Motion for Relief from the Automatic Stay filed by Michael P. Donaghy and Stephanie L. Donaghy [Docket No. 1615].

Dated: October 30, 2012
New York, New York

Respectfully submitted,

/s/ Norman S. Rosenbaum

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